BOCOM International Fund (the "Fund")

BOCOM International Dragon Core Growth Fund Global Strategic Emerging Markets Bond Fund BOCOM International China Dynamic Fund (each a "Sub-Fund" and collectively the "Sub-Funds")

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice. BOCOM International Asset Management Limited, the manager of the Fund (the "Manager"), accepts full responsibility for the accuracy of the information contained in this notice at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

All capitalized terms not defined herein shall have the same meaning in this notice as in the Explanatory Memorandum of the Fund and the Sub-Funds dated March 2022, as may be amended and supplemented from time to time (the "**Explanatory Memorandum**").

15 March 2022

Dear Unitholders,

The Manager wishes to inform you of the following updates concerning the Fund and the Sub-Funds, which have come into immediate effect, unless otherwise specified.

Update to the directors of the Manager

Mr. TAN Yueheng, Mr. CHENG Chuange, and Mr. SU Fen have resigned and Ms. XI Xuanhua and Mr. LI Wu have been appointed as directors of the Manager. Please refer to the sub-section headed "The Manager" under the section headed "MANAGEMENT OF THE SUB-FUND" of the Explanatory Memorandum for the profiles of the foregoing directors of the Manager.

Copies of the Trust Deed together with all supplemental deeds are available for inspection during normal working hours at the offices of the Manager free of charge.

The above updates have been reflected in the revised Explanatory Memorandum. Should you wish to obtain a copy of the latest Explanatory Memorandum or the latest Product Key Facts Statement(s), please visit www.bocomgroup.com. Please note that this website has not reviewed by the SFC. Should you have any questions about the changes described above, please contact the Manager at 15/F, Man Yee Building, 68 Des Voeux Road Central, Hong Kong or by telephone at (852) 2977 9225.

Yours faithfully,

BOCOM International Asset Management Limited